

Entered on Docket

January 04, 2023

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



Signed and Filed: January 4, 2023

DENNIS MONTALI
U.S. Bankruptcy Judge

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15 **UNITED STATES BANKRUPTCY COURT**
16 **NORTHERN DISTRICT OF CALIFORNIA**
17 **SAN FRANCISCO DIVISION**

18 **In re:**

19 **PG&E CORPORATION**

20 **- and -**

21 **PACIFIC GAS AND ELECTRIC**
22 **COMPANY,**

23 **Debtors.**

- 24 Affects PG&E Corporation
- 25 Affects Pacific Gas and Electric
Company
- 26 Affects both Debtors

27 * *All papers shall be filed in the Lead Case,*
No. 19-30088 (DM).

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case)
(Jointly Administered)

ORDER PURSUANT TO FED. R. BANKR. P. 9019
(I) APPROVING SETTLEMENT WITH SANTA
CLARA DBA SILICON VALLEY POWER AND
(II) GRANTING RELATED RELIEF

1 Upon the Motion, dated December 16, 2022 [Docket No. 13366] (the “**Motion**”),¹ of PG&E
2 Corporation (“**PG&E**”) and Pacific Gas and Electric Company (the “**Utility**” and together with PG&E,
3 the “**Debtors**” or “**Reorganized Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11
Cases**”), pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy
Rules**”), for an order (i) approving the Settlement Agreement entered into by and among the Reorganized
5 Debtors and the City of Santa Clara DBA Silicon Valley Power (“**SVP**”) to resolve the Cure Dispute,
6 the Motion to Compel, and all other disputes between the Parties relating to the Grizzly Powerhouse
7 Development, and (ii) granting related relief, all as more fully set forth in the Motion; and this Court
8 having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157
9 and 1334, *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24
10 (N.D. Cal.), and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for
11 the Northern District of California; and consideration of the Motion and the requested relief being a core
12 proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28
13 U.S.C. §§ 1408 and 1409; and the Court having found and determined that notice of the Motion as
14 provided to the parties listed therein is reasonable and sufficient, and it appearing that no other or further
15 notice need be provided; and this Court having reviewed the Motion and the Perez Declaration; and this
16 Court having determined that the legal and factual bases set forth in the Motion establish just cause for
17 the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests
18 of the Reorganized Debtors, the Debtors’ estates, creditors, and all parties in interest; and upon all of the
19 proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,
20

21 **IT IS HEREBY ORDERED THAT:**

22 1. The Motion is granted.
23 2. Pursuant to Bankruptcy Rule 9019, the Settlement Agreement is hereby approved in its
24 entirety.
25 3. The Reorganized Debtors are authorized to take all actions necessary to effectuate the
26 relief granted in this Order.

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¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such
terms in the Motion.

4. Kroll Restructuring Administration LLC, the Court-appointed claims agent in these Chapter 11 Cases, is authorized and directed to update the official claims register to reflect the terms of the Settlement Agreement.

5. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

** END OF ORDER **